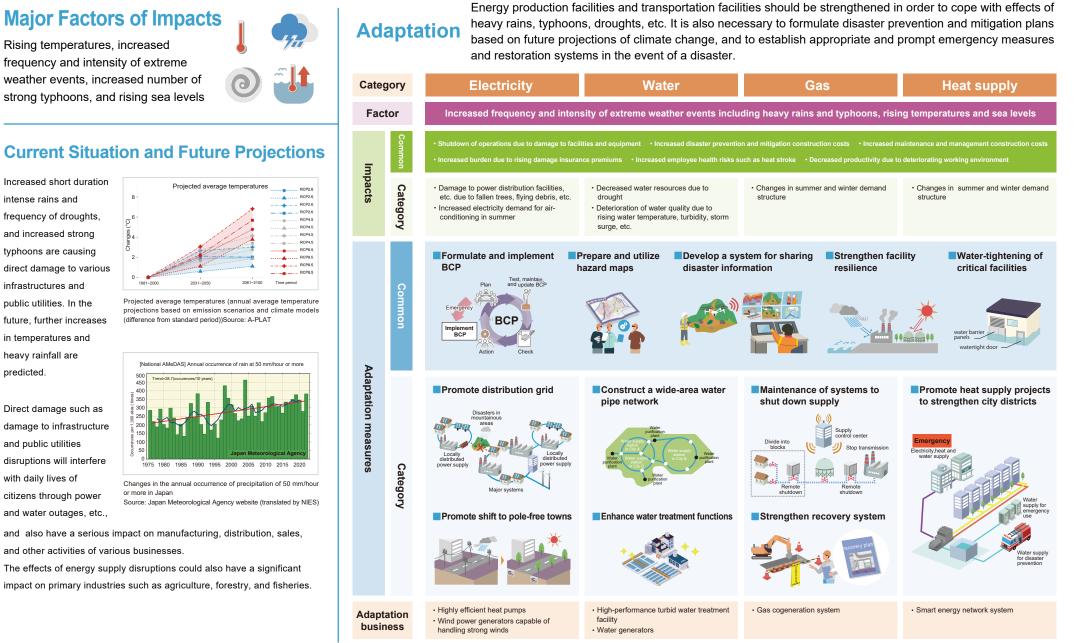
Climate Change Impacts and Adaptation Measures (Businesses)

₩ Electricity, water, gas, and heat supply



Current Situation and Future Projections

intense rains and frequency of droughts, and increased strong typhoons are causing direct damage to various infrastructures and public utilities. In the future, further increases in temperatures and heavy rainfall are predicted.

Increased short duration

Direct damage such as damage to infrastructure and public utilities disruptions will interfere with daily lives of citizens through power and water outages, etc.,

Changes in the annual occurrence of precipitation of 50 mm/hour or more in Japan Source: Japan Meteorological Agency website (translated by NIES)

and also have a serious impact on manufacturing, distribution, sales, and other activities of various businesses.

The effects of energy supply disruptions could also have a significant impact on primary industries such as agriculture, forestry, and fisheries.

Projected average temperatures (annual average temperature projections based on emission scenarios and climate models

National Institute for Environmental Studies, Center for Climate Change Adaptation, Revised July 2023

Front

Electricity, water, gas, and heat supply

Businesses that supply electricity, gas, heat, or water (excluding irrigation water), and businesses that treat sewage and rainwater

Factor	r	Increased frequency and intensity of ext	reme weather events including heavy rains and	l typhoons, rising temperatures and sea leve	ls
c	ommon	Shutdown of operations due to damage to facilities and equipment Increased disaster prevention and mitigation construction costs Increased maintenance and management construction costs Increased burden due to rising non-life insurance premiums Increased employee health risks such as heat stroke Decreased productivity due to deteriorating working environment			
Impacts	Category	Natural disasters Interruption of power supply due to damage to power facilities Damage to power distribution facilities, etc. due to failen trees, flying debris, etc. Deterioration and corosion of transmission and substation equipment due to sail damage from typhoons and snow Increased/decreased ice and snow on power lines and power towers due to extreme temperature drops, etc. Distribution and corosion or corosion of transmission and substation equipment due to sail damage from typhoons and snow Increased/decreased ice and snow on power lines and power towers due to extreme temperature drops, etc. Distribution of the distribution of a single transmission of the distribution distribution of the distribution of the distribution of the distr	Natural disasters Natural disasters Natural disasters Water intake restrictions and water cutoffs due to flooding Nature intake restrictions and water cutoffs due to flooding Nature and vater pice bridges, etc. due to rising rivers Water shortage Prequent droughts due to scarce rainfall, reduction of water resources due to drought drater intake restrictions and water shutoffs due to deteriorating water quality Deterioration of water requality due to increased amount of fine suspended sediment Deterioration of water quality due to rising water temperature, turbidity, storm surge, etc. Increased salinity due to saltwater run-up	Natural disasters Oliscontinuation of gas supply due to damage to gas facilities Delayed or stagnant LNG transportation Damage to pipelines and other facilities due to heavy rain or typhoons Damage to bridge attached pipes due to rising rivers Procurement hampered by weather-related disasters at procurement sites Other procurement and structure, such as increased demand for air conditioning in summer and decreased demand for heat in winter	Natural disasters Olscontinuation of heat supply due to damage to heat supply facilitie Damage to pipelines and other facilities due to heavy rain or typhoor Outage of supply due to power outage Rising temperatures Ohanges in demand structure, such as increased demand for air conditioning in summer and decreased demand for heat in winter
C	ommon	Formulate and implement BCP Prepare and utilize hazard maps Develop a system for sharing disaster information Develop disaster coordir Takue out non-file insurance Spread awareness of heat stroke prevention, shift or shorten summer working hours Matural disasters	hation plan • Obtain weather information at early stage and prepare disaster counterm	easures manual • Prepare plans and countermeasures during and after the occur	rence of damage • Conduct disaster drills regularly
Soft	Category	Prompt initial response through rapid collection and dissemination of information Secure alternative supply and fuel until restoration Review technical standards (wind and snow resistance) for power towers and transmission poles Advanced technologies for supply and demand operation and system stabilization	Enhance water level and turbidity monitoring Water shortage Prepare drought response manuals, plans, and drought response timelines Prepare drought response manuals, plans, and drought response timelines Prepare drought response manuals, plans, and drought response timelines Prepare drought response manuals, plans, and drought response timelines water substrated the state of t	Develop systems to shut down supply Strengthen recovery systems Construct disaster prevention blocks that can be remotely operated to shut down supplies Conduct disaster (rills in cooperation with local communities and municipalities General/Common	Strengthen surveillance and communication systems General/Common Ensure safety of raw materials and fuel by diversifying procurement sources
c	ommon	Hydroelectric power generations: dam operation based on rainfall and runoff forecasts using weather models • Strengthen facility resilience (countermeasures against flood, wind, salt, snow, and landslide disasters, etc.) • Water-tightening of critical facilities (e.g.	Reduction of nutrient loading, selective water intake at dams installation of tide doors, watertight doors, etc.) Raise height of sites and adopt stilt	Ensure safety of raw materials and fuel by diversifying procurement sources construction - Locate critical facilities (e.g., power receiving and transforming eq	uipment) on upper floors
Hard	Category	Instal drainage pumps Secure emergency power suppl Reinforce countermeasures against performance degradation Reinforcement, mail Reinforcement, mail Promote shift to pole-free towns Make power networks stronger and smarter Implement planned and secured logging Secure generation Improve power generation efficiency and reduce transmission and distribution losses Strengthen resilience of electricity supply (e.g., promote introduction of household solar power generation Secure and secured logging Secure generation Implement planned and secured logging Secure generation Implement measures to prevent snow from settling on power transmission lines and power secure secure secure generation Secure generation Common to any power generation> Introduce EMS and smart meters Secure generation Common to any power generation Common to any power generation Secure generation Introduce EMS and smart meters Improve dam functionality (raising dam, removal of accumulated sediment, etc.)	Natural disasters	Natural disasters Stablish a wide-area gas supply network Prepare disaster countermeasures at LNG terminals Reinforcer lifeline construction that is resistant to water-related disasters Stengthen resilience of facilities such as governor stations (facility that reduce the pressure of dry gas) Expand use of distributed energy systems such as energy networks and gas cogeneration systems Introduce smart meters	Natural disasters Stengthen resilience of heat supply piping Reinforce culverts to prevent flooding Improve power system reliability through multiplexing of power system installation of emergency generators, cogeneration systems, etc. General/Common Promote heat supply projects to strengthen city districts
daptation		Highly efficient heat pumps • Wind power generators capable of handling strong winds • EV + battery storage system	High-performance turbid water treatment facility Water generators	 Gas cogeneration system Heat stroke prevention system using gas leak alarms 	Smart energy network system
ost		Soft:Low ~ Medium Hard:Medium ~ High	Soft:Low ~ Medium Hard:Medium ~ High	Soft:Low ~ Medium Hard:Medium ~ High	Soft:Low ~ Medium Hard:Medium ~ High
ime span		Soft : Short ~ Medium Hard : Medium ~ Long	Soft:Short ~ Medium Hard:Medium ~ Long	Soft:Short ~ Medium Hard:Medium ~ Long	Soft:Short ~ Medium Hard:Medium ~ Long

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